



# First In Families of North Carolina

*Helping people with disabilities and their families  
to Believe in their dreams, Achieve their goals, Connect  
in their communities and Give Back to others since 1995*

Thank you for contacting First In Families of North Carolina, a statewide 501(c)(3) providing assistance to individuals and their families to meet their self-defined needs. First In Families of North Carolina is a catalyst for individuals and their families in North Carolina to meet their needs by leveraging relationships and resources, and encouraging “giving back” in their communities.

When completing the application, **be as specific as possible** in explaining your self-defined need. If you have questions, please call the number below.

Once your application is received, we will contact you within 3 business days to acknowledge receipt. Within 7 business days, our staff will review to determine eligibility and contact the applicant for additional information, if needed, and to discuss the request. We will work with you to clearly identify your need and find sources for assistance. Our goal is to help you find what you need within the community and link you and/or your family member to those resources. This creates a partnership involving you, First In Families, and the community.

**We're not equipped to meet “crisis” needs, but our staff may be able to recommend local crisis resources.**

**Income eligibility is based on the household size.** See chart below. If the person with a disability is under 18, then parent or guardian income determines eligibility. For qualifying adults with I/DD and/or TBI, SPMI, SUD who live in the community (either with parents, housemates, by themselves, or in an unlicensed AFL), the individual *adult* applicant is considered Head of Household. Only the applicant's (and spouse) income counts. Dependents would include only applicant's spouse and children. There may be exceptions if the requested item or service directly benefits someone else in the household.

***Please complete the enclosed application and return to:***

## **FIRST IN FAMILIES OF NC**

**Attn** Cindy Carroll

**Email** Southern@fifnc.org

**Mail** P.O. Box 1643  
Indian Trail, NC 28079

**Phone** 704-702-8797

**Fax** 919-400-4846

**Please keep this page for your records.**

| Family Size | 300% FPG   |
|-------------|------------|
| 1           | \$ 46,950  |
| 2           | \$ 63,450  |
| 3           | \$ 79,950  |
| 4           | \$ 96,450  |
| 5           | \$ 112,950 |
| 6           | \$ 129,450 |
| 7           | \$ 149,950 |
| 8           | \$ 162,450 |

## First In Families of North Carolina Notice of Privacy Practices

This notice is effective April 14, 2003. This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully. We are required by law to protect medical information about you. We are required by law to protect the privacy of medical information about you and that identifies you. We are also required to give you this Notice about our Privacy Practices, explaining our legal duties and your rights concerning your health information. We must follow the privacy practices described in this Notice while it is in effect. We reserve the right to make changes to our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make changes in our privacy practices and the terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes. Before we make a significant change in our privacy practices, we will change this Notice and make the new Notice available on request. You may request a copy of our Notice at any time. If you have questions about information in this Notice or about our privacy policies, procedures or practices, you can contact the FIFNC staff at 919-251-8368. **HOW WE MAY USE AND DISCLOSE MEDICAL INFORMATION ABOUT YOU IN CERTAIN CIRCUMSTANCES -We use and disclose health information about you for treatment, payment, and healthcare operations. Treatment:** We may use or disclose your health information to a physician or other healthcare provider providing treatment to you. **Payment:** We may use and disclose your health information to obtain payment for services we provide to you. **Healthcare Operations:** We may use and disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing or credentialing activities. **Your Authorization:** Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice. In addition to our use of your health information for treatment, payment or healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. **Disclosures to You, to Your Family, or to Your Friends:** We must disclose your health information to you in accordance with the Patient Rights section of this Notice. We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you authorize us to do so. **Persons Involved in Your Care:** We may use or disclose health information to notify, or assist others in notifying a family member, your personal representative or other person responsible for your care, of your location, your general condition, or death. If you are present, we will provide you with an opportunity to object to such disclosures of your health information prior to use or disclosure of that information. In the event you become incapacitated or have a medical emergency, we will disclose your health information based on our professional judgment that such disclosure is directly relevant to that person's involvement in your healthcare. We will also use our professional judgment and experience to make decisions about your best interest in allowing a person to pick up filled prescriptions, medical supplies, x-rays, or other similar forms of health information. **Marketing Health-Related Services:** We will not use your health information for marketing communications without your written authorization. **Required by Law:** We may use or disclose your health information when we are required to do so by law. **Abuse or Neglect:** We may disclose your health information to appropriate authorities if we reasonably believe that you may be the victim of abuse, neglect, domestic violence or other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health or safety of others. **National Security:** May disclose to military authorities the health information of Armed Forces personnel under certain circumstances. May disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institutions or law enforcement officials having lawful custody of protected health information of inmate or patient under certain circumstances. **Appointment Reminders:** May disclose health information to provide you with appointment reminders (voicemail messages, postcards or letters). **PATIENT RIGHTS - Access:** You have the right to look at or get copies of your health information, with limited exceptions. You may request that we provide copies in a format other than photocopies. We will use the format you request unless we cannot practicably do so. You must make this request in writing to obtain access to your health information. You may obtain a form to request access from your care provider. We may charge you a reasonable cost-based fee for expenses such as copies and staff time. For details about when this request may be denied, please speak with your care provider. **Disclosure Accounting:** You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes other than treatment, payment, healthcare operations and certain other activities for the last 6 years, but not before April 14, 2003. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost-based fee for responding to the additional requests. **Restriction:** You have the right to request that we place additional restrictions on our use or disclosure of your health information. We are not required to agree to these additional restrictions, but if we do, we will abide by our agreement (except in an emergency). **Alternative Communication:** You have the right to request that we communicate with you about your health information by alternative means or to alternative locations. **{You must make your request in writing.}** Your request must specify the alternative means or location, and provide satisfactory explanation how payments will be handled under the alternative means or location you request. **Amendment:** You have the right to request that we amend your health information. (Request must be in writing, and must explain why the information should be amended.) We may deny your request under certain circumstances. **Electronic Notice:** If you receive this Notice on our Web site or by electronic mail, you are entitled to receive this Notice in written form upon request. **QUESTIONS AND COMPLAINTS:** If you want more information about our privacy practices or have questions or concerns, please contact your health care provider or FIFNC staff at 919-251-8368. If you are concerned that we may have violated your privacy rights, or if you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may complain to us using the contact information listed at the end of this Notice. You may also submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services upon request. We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services. **Questions and Complaints → (919) 251-8368.**

**Please Keep this Page**

# First In Families of North Carolina Application

Internal Use Only

Date Rec'd:

Initials:

## 1. Family/Household Information

Who is completing this application? ☐ Applicant ☐ Parent/Guardian ☐ Foster Parent ☐ Grandparent ☐ Other \_\_\_\_\_

Name \_\_\_\_\_ Email \_\_\_\_\_ County \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_

Zip \_\_\_\_\_ Phone \_\_\_\_\_ ☐ Cell ☐ Home | Preferred contact method: ☐ Call ☐ Text ☐ EmailTCM/Care Coord. \_\_\_\_\_ May we talk with them about your application? ☐ Yes ☐ No

TCM/Care Coord. Phone \_\_\_\_\_ Email \_\_\_\_\_

**How many are living in the home?** Adults (18+ years): \_\_\_\_\_ Children/Teens (0-17 years of age): \_\_\_\_\_Among those listed above: How many are **over 65**? \_\_\_\_\_ How many have a **disability**? \_\_\_\_\_a. Have you, or anyone in your house, served in the Military? ☐ Yes ☐ Nob. Are you a grandparent raising your grandchildren? ☐ Yes ☐ No

## 2. Household Income

| Income*         | How often?                                                                                    |
|-----------------|-----------------------------------------------------------------------------------------------|
| \$              | <input type="checkbox"/> Wkly. <input type="checkbox"/> Mthly. <input type="checkbox"/> Yrly. |
| Child Support   | How often?                                                                                    |
| \$              | <input type="checkbox"/> Wkly. <input type="checkbox"/> Mthly. <input type="checkbox"/> Yrly. |
| SSDI and/or SSI | SNAP/Food Stamps/EBT                                                                          |
| \$              | \$                                                                                            |

\* Include net income for ALL people in the home.

## 3. Information on Individual/Applicant

Name \_\_\_\_\_

☐ Male ☐ Female ☐ Non-Binary Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

### Race / Ethnicity:

☐ White ☐ Black/African Amer. ☐ American Indian/Alaska Native  
☐ Hispanic/Latino ☐ Asian ☐ Middle Eastern/North African  
☐ Native Hawaiian/Pacific Islander ☐ Multi-Racial ☐ Other

**Residence Type** ☐ With Family ☐ Group Home ☐ Independently  
☐ AFL (Altern. Family Livg.) ☐ Other

*Have you, or anyone in your household, received a diagnosis of a Developmental Disability, Delay, Traumatic Brain Injury, Severe & Persistent Mental Illness, or Substance Use Disorder?*

☐ **Yes - Continue to Section 4**  
☐ **No - Skip 4, Continue to Section 5**

### Which health coverage does the applicant have?

☐ Medicaid ☐ Medicare ☐ Private Insurance ☐ No Insurance**Insurance Provider:** ☐ NC Direct ☐ Medicaid Waiver☐ AmeriHealth Caritas ☐ Carolina Complete Health ☐ Healthy Blue☐ United Healthcare ☐ Well Care ☐ Unsure**Tailored Plan?** ☐ Alliance ☐ Partners ☐ Trillium ☐ Vaya

## 4. Disability Diagnosis

Please check any &amp; all diagnoses:

| Diagnosis                                                                  |
|----------------------------------------------------------------------------|
| <input type="checkbox"/> At Risk for Dev. Delay (ages 0-3 only)            |
| <input type="checkbox"/> Developmental Delay (ages 0-4 only)               |
| <input type="checkbox"/> Speech Delay <input type="checkbox"/> Motor Delay |
| <input type="checkbox"/> Autism Spectrum Disorders                         |
| <input type="checkbox"/> Cerebral Palsy                                    |
| <input type="checkbox"/> Down Syndrome                                     |
| <input type="checkbox"/> Fetal Alcohol Spectrum Disorder                   |
| <input type="checkbox"/> Rare Disorder: _____                              |
| <input type="checkbox"/> Intellectual Disability                           |
| <input type="checkbox"/> Muscular Dystrophy                                |
| <input type="checkbox"/> Spina Bifida                                      |
| <input type="checkbox"/> Traumatic Brain Injury                            |
| <input type="checkbox"/> Severe & Persistent Mental Illness                |
| <input type="checkbox"/> Substance Use Disorder                            |
| <input type="checkbox"/> Other/Secondary Diagnosis: _____                  |
| <b>REQUIRED: How may we verify the diagnosis?</b>                          |

## 5. Current Services Received

The following services may be available in the community. Please check if you are receiving or on the waiting list for any of the following.

| Service                                | Receive | Waitlist |
|----------------------------------------|---------|----------|
| SNAP / Food Stamps / EBT / WIC         |         |          |
| Behavioral Mgmt.                       |         |          |
| CAP- C Medicaid Waiver                 |         |          |
| CAP- DA Medicaid Waiver                |         |          |
| Innovations / CAP- IDD Medicaid Waiver |         |          |
| TBI Medicaid Waiver                    |         |          |
| 1915i                                  |         |          |
| Early Int./Dev. Preschool              |         |          |
| OT / PT / Speech                       |         |          |
| Respite                                |         |          |
| Section 8 Housing                      |         |          |
| Special Education                      |         |          |
| SSDI                                   |         |          |
| SSI                                    |         |          |
| Vocational Rehab. / EIPD               |         |          |

**6. Have you or anyone in your household experienced a crisis in the past six months?** ☐ Yes ☐ No

**Rather or not considered "crisis", have you or household member experienced within the past 6 months:**

- ☐ Food Insecurity ☐ Interpersonal Violence ☐ Unreliable Transportation ☐ Homelessness / Inadequate Housing  
☐ Mental Health Crisis ☐ Major Medical Illness / Expense ☐ Loss of Employment / Income  
☐ Cultural / Language Barriers ☐ Death of Caregiver/Household Member ☐ Natural Disaster  
☐ Transition from Foster Care, Group Home, Shelter, Prison ☐ Family Disruption (Divorce / Separation)  
☐ Other (please describe): \_\_\_\_\_

How did you hear about us? Who or which organization referred you? \_\_\_\_\_

Would you like to receive by email information on future planning resources? ☐ Yes ☐ No

**7. What is your need?** Provide as much detail as possible, including vendors and prices, if applicable.

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May we contact the vendor on your behalf? ☐ Yes ☐ No

### **WE ENCOURAGE THOSE WE SERVE TO GIVE BACK!**

**Are there any talents/items you would like to share with First In Families?** (SOME EXAMPLES ARE BELOW)

- ☐ Advocacy ☐ Fundraising ☐ Letters to Legislators  
☐ Moving Furniture ☐ Diapers / Pull Ups / Adult Incontinence prod. ☐ Parent Support  
☐ Volunteer (Chapter Projects) ☐ Volunteer (Chapter Leadership Team) ☐ Equipment to donate  
☐ Other: \_\_\_\_\_

*By my signature below, I verify that the above information is accurate. My signature on this application also indicates that I understand that I may receive a survey from First In Families of North Carolina asking me to give feedback on the FIF program. I understand that if I choose to complete the survey, those survey results may be shared (anonymously) with others.*

First In Families of North Carolina Notice of Privacy Practices: This notice is effective April 14, 2003. I acknowledge that I have received a copy of the FIFNC Notice of Privacy Practices.

\_\_\_\_\_  
**Print Name**

\_\_\_\_\_  
**Signature of Applicant/Representative**

\_\_\_\_\_  
**Date**

### **CONSENT TO RELEASE INFORMATION**

I hereby authorize First In Families of North Carolina to share and receive both written and verbal information regarding the above-named applicant and his/her resource needs. This information will be used for the purposes of identification of resources to meet needs identified by the family/individual.

Such information may include medical, psychological, social and other pertinent information concerning the above named. I understand that this permission shall remain valid for one (1) year from the date of my signature.

However, I may revoke this permission at any time by written notice to First In Families of NC except for action already taken.

Applicant's Name: \_\_\_\_\_

D.O.B. \_\_\_\_\_

\_\_\_\_\_  
**Signature of Applicant / Representative**

\_\_\_\_\_  
**Date**